

2. SAMPLE LETTER TO POMONA TO EXPECT GIFT

Donor Name
Donor Address
City, State Zip

[Date]_____

Pomona College Annual Fund
The Renwick House
333 North College Way
Claremont, CA 91711-6324

Dear _____: [you may include the name of your Reunion Fund
Chairperson}

It is my pleasure to inform you that I have requested a qualified charitable distribution from my Individual Retirement Account payable to Pomona College in the amount of \$_____ from my IRA plan trustee or administrator, _____ [insert name of IRA trustee or administrator].

It is my intent to comply with the requirements of Section 205 of the Emergency Economic Stabilization Act of 2008 and Section 408(d)(8) of the Internal Revenue Code of 1986, as amended, in connection with this qualified charitable distribution.

Accordingly, upon your receipt of the distribution from my trustee/administrator, please send me a contemporaneous written acknowledgement that states the amount of my gift, that no goods or services were transferred to me by Pomona College in consideration for this gift, and that my gift will not be placed in a donor advised fund or supporting organization.

If you have any questions or need to contact me, I can be reached at _____ [insert telephone number or email address].

Sincerely,

Donor's Name